

SoftWeb*plus*TM

End User Manual

| Version | Date | Author | Rationale |
|---------|-------------------|---------------------------|--------------------------|
| 0.1 | 30 July 2021 | SCC | Initial document |
| 0.2 | 31 August 2021 | Sharafat(Sherry) Hussain | Updated/Added steps with |
| | | | more descriptions and |
| | | | screenshots. |
| 0.3 | 11 September 2021 | Sharafat(Sherry) Hussain | Refinements |
| 0.4 | 20 October 2021 | Sharafat(Sherry) Hussain | Additional features |
| 0.5 | 31 January 2022 | Sharafat(Sherry) Hussaain | Refinements and |
| | | | additional features |
| 0.6 | 20 February 2022 | Ayaz Ahmad | Document reviewed |

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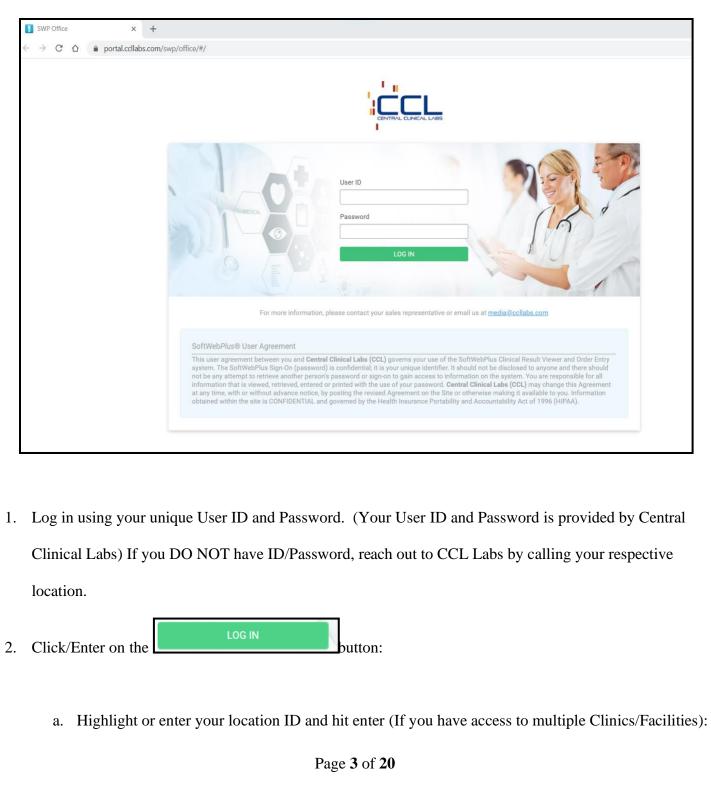
User Log-in:

Access SoftWebplus via a browser at:

https://ccllabs.com >>> Click Client Portal Login:

OR

https://portal.ccllabs.com



| | CATION | | | |
|---------------|-----------------------|--|--|---------------------|
| | | | | |
| | | N | t dess | () SEARCH |
| | ID 000CL | Name OUTPATIENT-UNSPECIFIED | Address | > |
| | 10009 | OCCUPATIONAL HLTH SERV | | > |
| | 101 | ER -EMERGENCY MEDICINE | Phone: (410)955-2280 | > |
| | ZB11W | 11 WEST UROLOGY & THORACIC | Phone: (410)955-5420 | > |
| | МІКІ | MIKIKO's Location | | > |
| | LA'WD | LA'WD Ward | | > |
| | RAA1 | Regional Memorial Clinic | | > |
| | MIKP1 MIKP2 | MIKIKO's Private Clinic1 MIKIKO's Private Clinic2 | Phone: <u>(813)444-1111</u> Phone: <u>(813)222-5555</u> | > |
| | DUDRW | Uptown Draw Station | F HORE. (013)222-3333 | > |
| | DEDRW | Downtown Draw Station | | > |
| | | | | 2 |
| | | | | |
| h (|)thorwise you wil | l reach ORDERS page: | | |
| 0. C | Julei wise, you wii | i leach OKDEKS page. | | |
| | | | | |
| | S ORDER ENTRY COLLECT | IONS ORDERS RESULTS REPORTS | | Hi, MD24 H 🛱 AZ1 |
| | | | | |
| Last | Name | First Name | DOB MRN | |
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| Order | r# | | | |
| | | | | SOUNDEX SEARCH |
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| | | Page 4 of 20 | | |
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| | ENTRY COLLECTIONS | DERS RESULTS REP | ORTS | | | H | Hi, MD24 HO |
|--|----------------------|-------------------|---------------------|----------------|--------------|---------------|-------------|
| MD24 HOUSECALLS (MD24) MD24 House Call (AZ1045) | | First Name | | DOB | MRN | | |
| 8 PATIENTS | | | | _/_/ _ | | | |
| ORDER ENTRY | | | | | | SOUNDEX | RCH |
| | | | | | | | _ |
| | | | | | | | |
| REPORTS V | | | | | | | |
| SUPPLY MANAGEMENT | | | | | | | |
| SETTINGS | | | | | | | |
| (i) ABOUT | | | | | | | |
| C LOG OUT | | | | | | | |
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| · · · · · · | | | | | | | |
| 2. Enter the patient | information (one | or all) into the | search field. CCL | recommends | s always sea | urching by | |
| Patient Date of Birth | | | | | | | |
| Patient Date of Birth | | | | | | | |
| | ENTRY COLLECTIONS OF | DERS RESULTS REP | ORTS | | | I | Hi, MD24 HC |
| | | | | | | | 🗊 AZ1 |
| Last Name | | First Name | | DOB | MRN | | _ |
| Order# | | FIRSTNAME | | | | | |
| | | | | | | SOUNDEX SEA | ARCH |
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| | 15 | | | | | | |
| | EARCH | TC /1 / · / · | | | (°C' 1 | | |
| 3. Select the | button. | If the patient is | s not in the system | n user will be | notified w | ith Patient N | JOL |
| Found. | | | | | | | |
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| | | Dag | e 5 of 20 | | | | |
| | | i ag | | | | | |

| $\equiv \langle c \rangle$ |] РА | TIENTS | ORDER ENTRY | COLLECTIONS | ORDERS | RESULTS | REPORTS | | | | | | | | MD24 HOUSI i AZ1045 |
|----------------------------|-------------|-------------------|-------------|-------------------|---------|-------------------------|----------------|----------|----------|---------|--------|---------------|-------------|----------|------------------------|
| | | Last Name | ME | | | First Name FIRSTNAME | | | | DOB | · 🗄 | MRN | | | |
| | | Order# Patient No | t Found | | | | | | | | | + Add New Pat | ient SOUNDI | EX SEARC | H |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| Select | + <u>Ac</u> | dd Ne | w Patien | <u>t</u> to creat | e a nev | v patien | t. | | | | | | | | |
| |] PA | TIENTS | ORDER ENTRY | COLLECTIONS | ORDERS | RESULTS | REPORTS | | | | | | | | MD24 HOUSI |
| | | Last Name | ME | | | First Name | | | | DOB | ′ 🗄 | MRN | | | |
| | | Order# | t Found | | | | | | | | | + Add New Pat | ient soundi | EX SEARC | зн |
| | | , anone rec | () ound | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| 1. | Ent | ter the | e correct | patient de | mograj | phics. T | hese de | emogra | phics s | hould | match | the patie | ent's lega | ıl name | and |
| | the | DOB | (as four | nd on the i | nsuran | ce card(| s) or dri | iver's l | icense) | . Field | s that | are shade | ed yellov | v are | |
| | | uired | | | | | | | | | | | | | |
| 2. | Yo | u can | also ento | er "PATII | ENT CO | OMMEN | ₩T">> (| CCL w | ill noti | fy this | comn | nent to ou | ır remote | e teams. | |
| | | | | | | | | | | | | | | | |
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| | | | First Name | | Middle Name | |
|------------------|-----------|-------|--------------------------|-----------|-------------|----------------|
| TEST | | | | | | |
| DOB | Marital 🔹 | Title | Suffix | Ethnicity | MRN | ATIENT COMMENT |
| Sex 🔻 | Language | Race | | Ŧ | | |
| Species ADDRESS | Religion | v | | | | |
| Street | | | Suite/Apartment | | City | v |
| State | v | Zip | Country UNITED STATES | v | Phone | |
| EMERGENCY CONTAC | т | | | | | |
| | | | First Name | | Middle Name | |

3. Start typing insurance to open insurance and make your selection.

| | AY COLLECTIONS ORDERS | RESULTS REPORTS | | Hi, MD24 H0 😥 AZ10 |
|------------------------|-----------------------|-----------------|--|-----------------------|
| SHERRY | | | Back SUBMIT | ORDER ENTRY |
| State | Zip | VNITED STATES | Phone | |
| EMERGENCY CONTACT | | | | |
| Last Name | | First Name | Middle Name | |
| Patient's Relationship | Title | Suffix Language | ALBMU - LIBERTY MUTUAL | |
| ADDRESS Street | | Suite/Apartment | ALHPL - LIFESTYLE HEALTH PLANS | |
| State | Zip | Country | ALIBERTY - LIBERTY HEALTHSHARE ILBMU - LIBERTY MUTUAL | |
| _ | ▼ | UNITED STATES | V ILHPL - LIFESTYLE HEALTH PLANS | • |
| | | | | A |
| MOTHER'S MAIDEN NAM | E | | | |
| Last Name | | First Name | Middle Name | |

4. Enter the insurance Policy # and Group # (if applicable). Fields which are shaded in yellow are

required. Enter the patient's relationship to the insurance policy holder.

| | INSURANCES 10 | | | | | | | • |
|---|---|------------------------|---------------------|--------------------------|-----------------|-----------|------|-------------------|
| | 1. ALBMU - LIBE | RTY MUTUAL | | | | | C | ⊗ ↓ ↑ Active √ |
| | Policy # | Group ID | | | NAMENT | | | |
| | INSURANCE CARRIER A | | | INSURANCE CC | DMMENT | | | |
| | | OVER, NH, 03821-9099 P | hone: (800)437-1180 | | | | | |
| | POLICY HOLDER | | | | | | | COPY FROM CONTACT |
| | Last Name | | | First Name | | Middle Na | ime | |
| | Patient's Relationship | DOB | Sex | Title | | Language | | |
| | Employer Name | ▼ _/_/ | | v | ¥ | Ŧ | ▼ | |
| | | | | | | | | |
| | POLICY HOLDER ADDR | ISS | | 0.11.11.1 | | 01 | | |
| | Street | | | Suite/Apartment | | City | | • |
| | State | Ŧ | Zip | Country UNITED STATES | S | Phone | _ | |
| | | | | | | | | |
| | ally to show t | | | | e registration. | | | |
| f any red itomatic | | | | | | | SUBM | T ORDER ENTRY |
| tomatic | | | | | | | SUBM | T ORDER ENTRY |
| tomatic | ATIENT | | | | | Langua | | T ORDER ENTRY |
| tomatic: MANAGE P/ | ATIENT | he missing f | ields to co | Title | e registration. | Langua | ige | |
| tomatic: MANAGE P/ | ATIENT | he missing f | ields to co | mplete th | e registration. | Langua | | T ORDER ENTRY |
| MANAGE P/ Patient's Rela | ATIENT ationship D | he missing f | ields to co | Title | e registration. | v | ige | |
| tomatic: MANAGE P/ Patient's Rela | ATIENT ationship D | he missing f | ields to co | Title | e registration. | | ige | |
| tomatic: MANAGE P/ Patient's Rela | ATIENT ationship D | he missing f | ields to co | Title | e registration. | v | ige | |
| tomatic: MANAGE P/ Patient's Rela | ATIENT ationship D | he missing f | ields to co | Title | e registration. | v | ige | |
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| MANAGE P/ Patient's Rela | ATIENT ationship D | he missing f | ields to co | Title | e registration. | v | ige | |
| MANAGE P/ Patient's Rela Employer Na | ATIENT ationship D me Order entry. | he missing f | Fields to co | Title | e registration. | SSN | ge | Translator Needed |
| MANAGE P/ Patient's Rela Employer Na egular-(1. If t | ATIENT ationship D me Order entry. the patient is p | he missing f | Fields to co | Title | e registration. | SSN | ge | |
| tomatica MANAGE P/ Patient's Rela Employer Na egular-(1. If t | ATIENT ationship D me Order entry. | he missing f | Fields to co | Title | e registration. | SSN | ge | Translator Needed |
| MANAGE P/ Patient's Rela Employer Na egular-(1. If t | ATIENT ationship D me Order entry. the patient is p | he missing f | Fields to co | Title | e registration. | SSN | ge | Translator Needed |
| MANAGE P/ Patient's Rela Employer Na egular-(1. If t | ATIENT ationship D me Order entry. the patient is p | he missing f | Fields to co | Title | e registration. | SSN | ge | Translator Needed |
| MANAGE P/ Patient's Rela Employer Na egular-(1. If t | ATIENT ationship D me Order entry. the patient is p | he missing f | Fields to co | Title | e registration. | SSN | ge | Translator Needed |

| | First Name | DOB | MRN | | |
|-------------------------------------|---|---|---|--|--|
| TEST | | / | | | |
| | | | + Add Ne | w Patient | SOUNDEX |
| Patient | | D | OB | Age | Sex MRN |
| EST, ABBY | | 1 | 0/11/1977 | 43 Y | F AZ0000044 |
| C TEST, ABE | | 0 | 1/01/1966 | 55 Y | F AZ0000058 |
| C TEST, APRIL | | 0 | 5/01/1976 | 45 Y | F AZ0000052 |
| | | | | | |
| | | 0 | 6/06/1988 | 33 Y | F AZ0000056 |
| | | 0: | 3/03/1965 | 56 Y | F IL0000010 |
| S TEST, IMTIAZ | | 0 | 1/01/1950 | 71 Y | M IL0000002 |
| C TEST, INSRUANCE | | 0 | 1/01/1999 | 22 Y | F AZ0000043 |
| C TEST, MARILYN | | 01 | 9/09/1978 | 43 Y | F AZ0000030 |
| S TEST, PID | | 0 | 7/04/1976 | 45 Y | F M9 |
| C TEST, SARMAD ALI | | 0 | 1/01/2001 | 20 Y | M AZ0000061 |
| S TEST, SCC | | 1 | 0/10/1988 | 32 Y | F AZ0000021 |
| C TEST, SCC1 | | | 0/10/1966 | 54 Y | F AZ0000023 |
| | | | | | |
| | surance field. If any inform | mation needs updating, se | elect th | e | to edit (see |
| Patient & Payor/In page) | nsurance field. If any inform | mation needs updating, se | elect th | e & | |
| Patient & Payor/In page) | | | elect th | e 🕹 | to edit (see |
| Patient & Payor/In page) | e: 33 Y Sex: Female MRN: AZ00000056 Phone: ,FL, 33755- Insurance: A11-ALLIED BENEFIT SYSTEMS Requested by | SINC Policy/Account: 9988 Group ID: | elect th | | |
| Patient & Payor/In page) | e: 33 Y Sex: Female MRN: AZ00000056 Phone: , FL, 33755 - Insurance: A11 - ALLIED BENEFIT SYSTEMS Requested by | SINC Policy/Account: 9988 Group ID: | elect th | e & | |
| Patient & Payor/In page) | e: 33 Y Sex: Female MRN: AZ00000056 Phone: ,FL, 33755- Insurance: A11-ALLIED BENEFIT SYSTEMS Requested by | SINC Policy/Account: 9988 Group ID: | elect th | | |
| Patient & Payor/In page) | e: 33 Y Sex: Female MRN: AZ00000056 Phone: , FL, 33755 - Insurance: A11 - ALLIED BENEFIT SYSTEMS Requested by | SINC Policy/Account: 9988 Group ID: Priority Routine | elect th | | |
| Patient & Payor/In page) | e: 33 Y Sex: Female MRN: AZ00000056 Phone: ,FL, 33755 Insurance: A11 - ALLIED BENEFIT SYSTEMS Requested by | SINC Policy/Account: 9988 Group ID: | elect th | | |
| Patient & Payor/In page) | a: 33 Y Sex: Female MRN: AZ00000056 Phone: , FL, 33755 Insurance: A11 - ALLIED BENEFIT SYSTEMS Requested by EXT MRN | SINC Policy/Account: 9988 Group ID: Priority Routine ORDER INFO Ilection Time Collect by | elect th | | |
| Patient & Payor/In page) | a: 33 Y Sex: Female MRN: AZ00000056 Phone: , FL, 33755 Insurance: A11 - ALLIED BENEFIT SYSTEMS Requested by EXT MRN | SINC Policy/Account: 9988 Group ID: | elect th | v | |
| Patient & Payor/In page) | a: 33 Y Sex: Female MRN: AZ00000056 Phone: , FL, 33755 Insurance: A11 - ALLIED BENEFIT SYSTEMS Requested by EXT MRN | SINC Policy/Account: 9988 Group ID: Priority Routine ORDER INFO Ilection Time Collect by | elect th | v | |
| Patient & Payor/In page) | a: 33 Y Sex: Female MRN: AZ00000056 Phone: , FL, 33755 Insurance: A11 - ALLIED BENEFIT SYSTEMS Requested by EXT MRN | SINC Policy/Account: 9988 Group ID: Priority Routine ORDER INFO Ilection Time Collect by | elect th | v | |
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| Patient & Payor/In page) | ASURANCE field. If any inform | SINC Policy/Account: 9988 Group ID: | | v | |
| Patient & Payor/In page) | E: 33 Y Sex: Female MRN: AZ00000056 Phone: , FL, 33755- Insurance: A11 - ALLIED BENEFIT SYSTEMS Requested by EXT MRN T USE Collect Now 09/10/2021 | SINC Policy/Account: 9988 Group ID: Priority Routine ORDER INFO Ilection Time Collect by INDIVIDUAL TESTS 2 | | Ψ Ψ ROBIOLOGY | |
| Patient & Payor/In page) | E: 33 Y Sex: Female MRN: AZ00000056 Phone: FL, 33755- Insurance: A11 - ALLIED BENEFIT SYSTEMS Requested by EXT MRN Collection Date Collect Now 09/10/2021 | SINC Policy/Account: 9988 Group ID: | | T T <t< td=""><td>SUBMIT</td></t<> | SUBMIT |
| Patient & Payor/In page) | E: 33 Y Sex: Female MRN: AZ00000056 Phone: , FL, 33755- Insurance: A11 - ALLIED BENEFIT SYSTEMS Requested by EXT MRN Collection Date Coll T USE Collect Now 09/10/2021 | SINC Policy/Account: 9988 Group ID: | | | SUBMIT SUBMIT MIN.Ouantative Genecoccus by.AMP |
| Patient & Payor/In page) | E: 33 Y Sex: Female MRN: AZ00000056 Phone: FL, 33755- Insurance: A11 - ALLIED BENEFIT SYSTEMS Requested by EXT MRN Collection Date Collect Now 09/10/2021 | SINC Policy/Account: 9988 Group ID: | | T T <t< td=""><td>SUBMIT SUBMIT MIN.Ouantative Sonococcus by AMP AB & AG</td></t<> | SUBMIT SUBMIT MIN.Ouantative Sonococcus by AMP AB & AG |
| Patient & Payor/In page) | E: 33 Y Sex: Female MRN: AZ00000056 Phone: FL, 33755- Insurance: A11 - ALLIED BENEFIT SYSTEMS Requested by EXT MRN Collection Date Coll T USE Collect Now 09/10/2021 | SINC Policy/Account: 9988 Group ID: Priority Routine ORDER INFO Ilection Time Collect by INDIVIDUAL TESTS 2 A1C - GlycoHemoglobin (HBA1C) A1CAG - Hemoglobin HBA1C With eAG HEPC - Hep. C Virus Antibody | MIC 2.64 3.1566 3.156 3.156 3.156 3.156 3.156 3.156 3.156 3.156 | | SUBMIT SUBMIT MIN.Ouantative Sonococcus by.AMP AB & AG tes |

3. Click on the 'PHONE' icon >Select Fax in the Method drop-down, enter a 10-digit Number (no +1),

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| | | CALL/FAX | K INFO | | | |
|----------|-------------|----------|--------|--------|------|-----|
| REQUESTS | HISTORY | | | | | |
| Status | То | | Method | Number | | |
| | New Request | | Phone | | | 8 ^ |
| | To | | Method | Number | Ext. | |
| | | | Phone | * | | |
| | Reason | | | | | |
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- 4. Enter Ordering Location, if necessary, (This field will be grayed-out based on User Access)
- 5. Enter Ordering Physician in the "Requested by" field
 - a. If Physician is not listed, please call the appropriate CCL Location, CCL staff will add it.
- 6. Select Priority
 - a. Routine should be selected for ALL future orders
 - b. Stat/Urgent CANNOT be ordered for future dates
 - c. Timed can be selected for drugs ONLY (i.e. Vancomycin)
- 7. Enter Room/Bed, if available
- 8. Enter comments in "ORDER INFO" to provide notes to CCL Labs for this specific order
- 9. Select Regular for One-time orders (Today or Future), Recurring for Standing Orders
- 10. Select "Collection Date" by clicking on the calendar icon
- 11. Enter the ICD-10 diagnosis code in Diagnosis field.

DIAGNOSES

D64.9 - ANEMIA, UNSPECIFIED ×

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Expand

12. User can enter the name of the diagnosis code in the diagnosis field which shows available choices.

Select the correct diagnosis code (ICD-10) by highlighting the code and enter.

| DIAGNOSE | 3 | Expand |
|--------------------------|--|--------|
| diabetes | | |
| E08.01 | - DIABETES DUE TO UNDERLYING CONDITION W HYPROSM W COMA | ^ |
| с Р <mark>Е</mark> 08.10 | - DIABETES DUE TO UNDERLYING CONDITION W KETOACIDOSIS W/O COMA | |
| - L E08.11 | - DIABETES DUE TO UNDERLYING CONDITION W KETOACIDOSIS W COMA | |
| E08.21 | - DIABETES DUE TO UNDERLYING CONDITION W DIABETIC NEPHROPATHY | |
| E08.22 | - DIABETES DUE TO UNDRL COND W DIABETIC CHRONIC KIDNEY DISEASE | |
| | - DIARETES DUE TO UNDRUCONDITION W OTH DIARETIC KIDNEY COMP | ~ |

13. CCL has built a Test Template to facilitate in placing Lab Orders - If you choose to utilize the template,

Click the box next to the test you want to order.

| | RY COLLECTIONS ORDER | IS RESULTS REPO | PORTS | | | | | y Hussain LIVE ST ← Log Out |
|---|---|--|-----------------------------------|--|------------|-------------------------------------|--------|----------------------------------|
| Address: 3720 E LA S | : 01/01/1995 Age: 27 Y Sex: Male SALLE ST, STE 103, PHOENIX, AZ, 850 | MRN: AZ00000163 Phone: 03-, UNITED STATES Insurar | : Alt. Phone: nce: ACLIENT - C | lient/Facility Billing Policy/Account: Gro | oup ID: | S | SUBMIT | |
| TESTS 304 - Electrolyte Panel × SUMMARY REQUISE | ΤΙΟΝ | | | | | | | |
| PANELS | | DIVIDUAL TESTS 1 | | INDIVIDUAL TESTS 2 | MICI | ROBIOLOGY | | |
| ✓ <u>304 - Electrolyte Pa</u> | inel AM | <u>1M - Ammonia, Plasma</u> | | A1C - GlycoHemoglobin (HBA1C) | 264 | - MICROALBUMIN, Quantative | e | |
| 602 - BASIC METAR | | <u> IYL - Amylase</u> | | A1CAG - Hemoglobin HBA1C With eAG | <u>156</u> | - Chlamydia/Gonococcus by | AMP | |
| 603 - Renal Functio | n 🗌 Lli | - Lipase | | HEPC - Hep. C Virus Antibody | | - C-DIFF A/B AB & AG | | |
| 601 - COMP. META | BOLIC PANEL | 6 - Blood Grouping w/ Rh Typi | aing | HIV - HIV AB/P24 AG W.Reflex; LC: 083 | 935 OP- | Ova & Parasites | | |
| 305 - HEPATIC FUN | | IP - B-Type Natriuretic Peptide | e (BNP) | LDH - LDH. LC: 001115 | FEC/ | AL - Fecal Fat. Qualitative | | |
| 351 - Hepatitis Pan | el 🛛 B1 | 2 - Vitamin B12, Serum | | LDLDR - LDL-Direct, LC: 120295 | | T - Stool Culture | | |
| 600 - CBC W. DIFF. | & PLAT | A - Carcinoembryonic Antigen | <u>n (CEA)</u> | LI - Lithium Level, LC: 007708 | 302 | - Urinalysis | | |
| 310 - LIPID PROFIL | | PHS - CRP-High Sensitivity | | MG - Magnesium | <u> </u> | C - Urine Culture | | |
| 462 - IRON PANEL | ES | R - ESR - Sedimentation Rate | | PHOS - PHOSPHOROUS | | /DC - Wound Culture | | |
| 2092 - THYROID PA | | <u>G - Digoxin, Serum</u> | | PI - PRO TIME W/ INR | BLC | - Blood Culture, X2 | | |
| | ONE PANEL (Total and | - Phenytoin (Dilantin), Total, S | Serum | PTT-PTT | | Throat Culture | | |
| <u>Free)</u> | | RR - Ferritin | | FT3 - Free T3 | | IT - Genital Culture, Routine | | |
| PSAPN - PSA Pane | FC | L - Folate (Folic Acid) | | T3TOT - Trilodothyronine, T3 Total | | <u>- Influenza (Flu) A/B, Rapid</u> | | |
| 350 - VIT. B12/FOL | <u>Hs</u> | <u>:V1 - Herpes Simplex (HSV), 1</u> #164897 | | FT4 - Free T4 | | | | |
| | | <u>IV2 - Herpes Simplex HSV, 2 lg 3033</u> | aG. LC: | I4-INVIX. ISH-ISH | | | | |

OR

14. In the "TESTS" search field – type the Test Name and select the test ordered by the physician.

| TESTS | |
|---|---|
| basic | |
| BMP - <u>Basic</u> Metabolic Panel | |
| BMPE - Ela's <u>Basic</u> Metabolic Panel | |
| Q0561 - Myelin <u>Basic</u> Protein (CSF) | |
| | - • • |
| 15. Highlight the test and enter: | |
| TESTS BMP - Basic Metabolic Panel × | |
| SUMMARY JHH - LABS JHML TEST MPHC (MP200) SERGE SHARI TESTING DAVIS BB | GENE-VAL DAVIS GENE QUICK TEMPLATE SPACE1 PREADMISSION |
| BMP - Basic Metabolic Panel | |
| 16. NOTE: If patient is Fasting. User MUST ENTE | R "FP – Fasting Patient" test code in the order |
| 17. Click Button >Requisition Summ | ary page shall display |
| | |
| 18. Review the order summary then SUBMIT | For example, |
| E C PATIENTS ORDER ENTRY COLLECTIONS ORDERS RESULTS REPORTS | Hi, Sherry Hussain LIVE |
| | 📾 AZTEST 🕤 Log Out |
| TEST, SHERRY DOB: 01/01/1995 Age: 27 Y Sex: Male MRN: AZ00000163 Phone: Alt. Phone Address: 3720 E LA SALLE ST, STE 103, PHOENIX, AZ, 85003-, UNITED STATES Insurance: ACLIE | |
| | |
| Address: 3720 E LA SALLE ST, STE 103, PHOENIX, AZ, 85003-, UNITED STATES Insurance: ACLIE | |
| Address: 3720 E LA SALLE ST, STE 103, PHOENIX, AZ, 85003-, UNITED STATES Insurance: ACLIE REQUISITION SUMMARY TESTS | |
| Image: Contract of the second state | E AZTEST 4 Log.Out |
| Image: Address: 3720 E LA SALLE ST, STE 103, PHOENIX, AZ, 85003-, UNITED STATES Insurance: ACLIE REQUISITION SUMMARY TESTS 304 - Electrolyte Panel DIAGNOSES 110 - ESSENTIAL (PRIMARY) HYPERTENSION | |
| Address: 3720 E LA SALLE ST, STE 103, PHOENIX, AZ, 85003-, UNITED STATES Insurance: ACLIE REQUISITION SUMMARY TESTS 304 - Electrolyte Panel DIAGNOSES 110 - ESSENTIAL (PRIMARY) HYPERTENSION GENERAL INFO Ordering location: AZTEST - Test Clinic - ayaz Billing#: A200000163, 01/10/2022 16:58, AZTEST Copy To: | Requested by: A1003002866 - SHARI MYORAKU |
| Address: 3720 E LA SALLE ST, STE 103, PHOENIX, AZ, 85003-, UNITED STATES Insurance: ACLIE REQUISITION SUMMARY TESTS 304 - Electrolyte Panel DIAGNOSES 110 - ESSENTIAL (PRIMARY) HYPERTENSION GENERAL INFO Ordering location: AZTEST - Test Clinic - ayaz Billing#: AZ00000163, 01/10/2022 16:58, AZTEST | E AZTEST 4 Log.Out NT - Client/Facility Billing Policy/Account: Group ID: Requested by: A1003002866 - SHARI MYORAKU Priority: Routine |
| Address: 3720 E LA SALLE ST, STE 103, PHOENIX, AZ, 85003-, UNITED STATES Insurance: ACLIE REQUISITION SUMMARY TESTS 304 - Electrolyte Panel DIAGNOSES 110 - ESSENTIAL (PRIMARY) HYPERTENSION GENERAL INFO Ordering location: AZTEST - Test Clinic - ayaz Billing#: A200000163, 01/10/2022 16:58, AZTEST Copy To: COLLECTION | E AZTEST Clent/Facility Billing Policy/Account: Group ID: Requested by: A1003002866 - SHARI MYORAKU Priority: Routine Order Pat. Type: H - Home Care |
| Image: Address: 3720 E LA SALLE ST, STE 103, PHOENIX, AZ, 85003-, UNITED STATES Insurance: ACLIE REQUISITION SUMMARY TESTS 304 - Electrolyte Panel DIAGNOSES 110 - ESSENTIAL (PRIMARY) HYPERTENSION GENERAL INFO Ordering location: AZTEST - Test Clinic - ayaz Billing#: A200000163, 01/10/2022 16:58, AZTEST Copy To: COLLECTION To Be Collected D&T: 01/31/2022 | E AZTEST Clent/Facility Billing Policy/Account: Group ID: |
| Address: 3720 E LA SALLE ST, STE 103, PHOENIX, AZ, 85003-, UNITED STATES Insurance: ACLIE REQUISITION SUMMARY TESTS 304 - Electrolyte Panel DIAGNOSES 110 - ESSENTIAL (PRIMARY) HYPERTENSION GENERAL INFO Ordering location: AZTEST - Test Clinic - ayaz Billing#: AZ00000163, 01/10/2022 16:58, AZTEST Copy To: COLLECTION To Be Collected D&T: 01/31/2022 | E AZTEST Clent/Facility Billing Policy/Account: Group ID: |
| Address: 3720 E LA SALLE ST, STE 103, PHOENIX, AZ, 85003-, UNITED STATES Insurance: ACLIE REQUISITION SUMMARY TESTS 304 - Electrolyte Panel DIAGNOSES 110 - ESSENTIAL (PRIMARY) HYPERTENSION GENERAL INFO Ordering location: AZTEST - Test Clinic - ayaz Billing#: AZ00000163, 01/10/2022 16:58, AZTEST Copy To: COLLECTION To Be Collected D&T: 01/31/2022 | E AZTEST Clent/Facility Billing Policy/Account: Group ID: |
| Address: 3720 E LA SALLE ST, STE 103, PHOENIX, AZ, 85003-, UNITED STATES Insurance: ACLIE REQUISITION SUMMARY TESTS 304 - Electrolyte Panel DIAGNOSES 110 - ESSENTIAL (PRIMARY) HYPERTENSION GENERAL INFO Ordering location: AZTEST - Test Clinic - ayaz Billing#: AZ00000163, 01/10/2022 16:58, AZTEST Copy To: COLLECTION To Be Collected D&T: 01/31/2022 | E AZTEST Clent/Facility Billing Policy/Account: Group ID: |

| Bed | Requested by | ORDER INFO End Date 02/19/2024 | Priority Routine Valid For: | v |
|---------------------|---|---|--|---------------------------------------|
| | Order Pat. Type | ORDER INFO |] | |
| irring X-DO NOT USE | 02/19/2022 | End Date | Valid For: | |
| rring X-DO NOT USE | 02/19/2022 | | Valid For: | |
| | | | # of Occurrences Skip Weekend: Assign Holiday: Autogenerated: | s: no limit |
| S STANDING ORDER | | | | |
| | | | | |
| F. & PLAT | A1CAG - Hemoglobin HBA1C With eAG | HEPA - Hep. A Antibody | _ | MISC/MICROBIOLOGY |
| FABOLIC PANEL | A1C - GlycoHemoglobin (HBA1C) | HEPR - Hep. B. Core Antibo | dv. Total | 156 - Chlamydia/Gonococcus by AMP |
| ders can be pla | aced with two methods. ad End Date. | | | |
| < 4 | CS STANDING ORDER CS STANDING ORDER CANDING ORDER THS SO FF. & PLAT TABOLIC PANEL CARDEL C PANE | KS STANDING ORDER ANDING ORDER THS SO FE & PLAT ALCAG - Hemoglobin HBA1C With eAG TABOLIC PANEL ALC - GivcoHemoglobin (HBA1C) | ANDING ORDER THS SO THS SO ANDIAL TESTS 1 INDIVIDUAL TESTS 2 INDIVIDUA | KS STANDING ORDER ANDING ORDER THS SO |

- d. NOTE: Rest of tests order details would be same as regular order explained in above "Regular test order".
- e. Submit and then Submit after review of the Requisition Summary page
- 3. Method#2 for placing Standing Order:
 - a. Click on the Pencil next to the Pattern Field

| Pattern | |
|---------|---|
| | D |
| | |

b. Custom Recurring Pattern screen shall pop-up (see next page)

Page 13 of 20

c. **FREQUENCY**: DAILY, WEEKLY, MONTHLY, YEARLY

- d. Follow the steps
- e. EXCLUDE: You can ignore this area if Patient does not have any special circumstances
 - i. i.e. Patient is out of town for a month (From and to period could be selected to exclude

those dates, if needed)

| ору То | CUSTOM RECU | JRRENCE PATTERN | |
|--|-------------------------|----------------------------------|--------------------------------|
| rder Type | Autogenerate FREQUENCY | | ences: no limit |
| Regular Recurring X-DO NOT USE | DAILY WEEKLY MONT | HLY YEARLY | end: Weekend iday: Next Day |
| Every weekday | ◯ Every 🔍 1 🕨 day(s) | Hours Hours Hours Hours | ited: Yes |
| DIAGNOSES Check Compliance | Every weekday | | |
| ESTS | Hourly every 4 hours | | |
| | EXCLUDE | | |
| SUMMARY REQUISITION | Period from | to// 💾 | |
| PANELS I 600 - CBC W. DIFF. & PLAT I | Skip Weekend CANCEL | Assign Holidays Next Day APPLY | MISC/MICROBIOLOGY |

NOTE: Rest of tests order details would be same as regular order explained in above "Regular test order".

Order Info:

1. Order info button is available in test order page to add notes and comments: For example,

| | R ENTRY COLLECTIONS OF | IDERS RESULTS REPORTS | | | Hi, Sherry Hussain LIVE 💼 AZTEST 🕣 Log Out |
|-------------------------------|---|--|---|---------------------------|---|
| C TEST, SHERR Address: 372 | (DOB: 01/01/1995 Age: 27 Y Sex: N E LA SALLE ST, STE 103, PHOENIX, AZ | Iale MRN: AZ00000163 Phone: Alt. Phone: 85003-, UNITED STATES Insurance: ACLIEN | T - Client/Facility Billing Policy/Account: Group ID: | S | SUBMIT |
| Ordering location | | Requested by | Priority Routine | ¥ | |
| Room | Bed | Order Pat. Type | | | |
| Сору То | | | ORDER INFO | | |
| Order Type Regular | Recurring X-DO NOT USE | | ection Time Collect by | Ŧ | |
| Check Complian | DIAGNOSES | | | | |
| TESTS 304 - Electrolyte Pr | anel X | | | | |
| SUMMARY | REQUISITION | | | | |
| PANELS ✓ 304-Electro | olyte Panel | INDIVIDUAL TESTS 1 AMM - Ammonia. Plasma | A1C - GlycoHemoglobin (HBA1C) | MICROBIOLOGY | |
| 2 Once you a | lick upor con fre | tuno Ordor notos f | or CCL toom | | |
| 2. Once you c | fick, user can free | e-type Order notes for | or CCL team | | |
| | | | | | |
| Call/Fax Info | | | | | |
| 1. If you want | to send request t | o multiple clients th | en you can click 🕓 | next to submit but | ton: |
| | | RDERS RESULTS REPORTS | | | Hi, Sherry Hussain LIVE |
| Address: 372 | | Asia MRN: A700000163 Phone: Alt Phone: CALL | /FAX INFO | | SUBMIT |
| Ordering location | IC REQUESTS HISTORY | | | | |
| Room | Status To Requested A100300286 | i6 - MYORAKU, SHARI A - Requested By | Method Number Phone (520)731-0566 | 8 ^ | |
| Сору То | То | 866 - MYORAKU, SHARI A - Requested By | Method Number Phone (520)731-0566 | Ext. | |
| Order Type | Reason | SO - MITORARO, SHARI A - REQUESTED BY | | | |
| Regular | R | + Add | New Request | | |
| Check Complian | ic. | | | | |
| 304 - Electrolyte P | | | | | |
| SUMMARY | | | | | _ |
| PANELS | - | CANCEL | APPLY | ative | |
| 602 - BASIC | |) LIP - Lipase | HEPC - Hep. C Virus Antibody | CDIF - C-DIFF A/B AB & AG | 2 |
| Viewing/Printi | ng Patient Res | sults | | | |
| | - | | | | |
| 1. Select the F | Results menu icor | 1. | | | |
| | | | | | |
| | | | | | |
| | | Page 1 | 5 of 20 | | |

| Order | ST | First Name | DOB | MR | N | | | |
|--|--|--|--------------|--|--|-----------------------------------|--|---|
| Order | | | | 🗄 🗌 | | | | |
| | r# | | | | | | SOUND | DEX SEA |
| | Patient | | | DOB | | Age | Sex | MRN |
| රි | TEST, ABBY | | | 10/11/1 | 1977 | 43 Y | F | AZ000004 |
| රි | TEST, ABE | | | 01/01/1 | 1966 | 55 Y | F | AZ0000005 |
| 8 | TEST, APRIL | | | 05/01/1 | 1976 | 45 Y | F | AZ0000005 |
| & | TEST, ARIZONA | | | 06/06/1 | 988 | 33 Y | F | AZ0000005 |
| & | TEST, ILLINOIS | | | 03/03/1 | 1965 | 56 Y | F | IL0000001 |
| 8 | TEST, IMTIAZ | | | 01/01/1 | 1950 | 71 Y | м | IL0000000 |
| Last Name TEST | | First Name | DOB | MRN | | | | |
| Order# | | | | | | | | |
| | | | | | | | | |
| | | | | | | SOUN | NDEX | SEARCH |
| Pat | tient | PATIENT INFO | × | DOB | Age | SOUN | MRN | SEARCH |
| 8 | | PATIENT INFO Documents: Add | × | DOB 10/11/1977 | Age 43 Y | | | |
| ය ය | TEST, ARIZONA <u>S View Patient</u> DOB: 06/06/1988 Age: 33 Y Sex: Fen MRN: AZ0000056 | Documents: Add | × | | | Sex | MRN | 10044 |
| ය ය දු | TEST, ARIZONA <u>8 View Patient</u> DOB: 06/06/1988 Age: 33 Y Sex: Fen | Documents: Add | × | 10/11/1977 | 43 Y | Sex F | MRN AZ0000 | 10044 |
| 8 8 8 | TEST, ARIZONA <u>S View Patient</u> DOB: 06/06/1988 Age: 33 Y Sex: Fen MRN: A20000056 Address: 66 Clear Avenue, CLEARWATER, | Documents: Add nale , FL, 33755- | | 10/11/1977 01/01/1966 05/01/1976 06/06/1988 | 43 Y 55 Y 45 Y 33 Y | Sex F F F F | MRN AZ0000 AZ0000 AZ0000 | 10044 10058 10052 10056 |
| 8 8 8 8 | TEST, ARIZONA <u>Sylew Patient</u> DOB: 06/06/1988 Age: 33 Y Sex: Fen MRN: AZ0000056 Address: 66 Clear Avenue, CLEARWATER, Phone: NSURANCE / PAYOR A11, ALLIED BENEFI | Documents: Add nale . FL, 33755- IT SYSTEMS INC | | 10/11/1977 01/01/1966 05/01/1976 06/06/1988 03/03/1965 | 43 Y 55 Y 45 Y 33 Y 56 Y | Sex F F F F F | MRN AZ0000 AZ0000 AZ0000 IL00000 | 10044 10058 10052 10056 10010 |
| 8 8 8 8 8 8 8 | TEST, ARIZONA <u>Sylew Patient</u> DOB: 06/06/1988 Age: 33 Y Sex: Fen MRN: AZ0000056 Address: 66 Clear Avenue, CLEARWATER, Phone: NSURANCE / PAYOR A11, ALLIED BENEFI Policy/Account: 9988 Group ID: Address: PO BOX 909786-60690, CHICAG Phone: (800)288-2078 | Documents: Add nale , FL, 33755- IT SYSTEMS INC 30, IL, 60690- | | 10/11/1977 01/01/1966 05/01/1976 06/06/1988 03/03/1965 01/01/1950 | 43 Y 55 Y 45 Y 33 Y 56 Y 71 Y | Sex F F F F F M | MRN AZ0000 AZ0000 AZ0000 IL00000 | 00044 00058 00052 00056 00010 |
| 8 8 8 8 8 8 8 8 8 8 | TEST, ARIZONA <u>8 View Patient</u> DDB: 06/06/1988 Age: 33 Y Sex: Fen MRN: AZ00000056 Address: 66 Clear Avenue, CLEARWATER, Phone: NSURANCE / PAYOR A11, ALLIED BENEFF Policy/Account: 9988 Group ID: Address: PO BOX 909786-60690, CHICAG | Documents: Add FL, 33755- IT SYSTEMS INC S0, IL, 60690- Image: Compare the system of the syste | X Reports | 10/11/1977 01/01/1966 05/01/1976 06/06/1988 03/03/1965 | 43 Y 55 Y 45 Y 33 Y 56 Y | Sex F F F F F | MRN AZ0000 AZ0000 AZ0000 IL00000 | 00044 0058 00552 00056 00056 00002 |

- PDF report shall open >Click on the Printer Icon (Do not use the "PRINT" button >System will default to the local printer
- 7. User can print report or close report. Click on Close button to go back to Results.

| Emergency Conta | DOB: 06/06/1988 Age: 33 Y Sex: Female MRN: AZ0000 ct: Phone: | uuso Phone. | | | | | | |
|-------------------|---|-------------|----------|-----------|----|------------|---|-------------|
| TEST STATUS 🔵 🚺 🤇 | 8× | | | \oslash | ~ | ß | 0 | * * * |
| Order ID | Tests | Physician | Location | | Se | rvice Date | | |
| <u>0910000</u> 1 | 302, 603, BNP, CXUC | T1922545482 | AZ1002 | | 09 | /10/2021 | | |
| 09100000 | HGB | A1003007048 | AZ1066 | | 09 | /10/2021 | • | |
| 09080005 | GLU | A1003008814 | AZ1017 | | 09 | /08/2021 | • | |
| 09080004 | GLU | A1003007949 | AZ1066 | | 09 | /08/2021 | • | |
| 09080003 | GLU | A1003003807 | AZ1050 | | 09 | /08/2021 | • | |
| 08230010 | BUN | A1003009705 | AZ2713 | | 08 | /23/2021 | • | |
| 08200010 | CERP | A1003015918 | AZ1003 | | 08 | /20/2021 | | |
| 08120008 | CERP | SCC | AZ1006 | | 08 | /12/2021 | • | |
| 08090007 | 600 | AZ1006 | AZ1006 | | 08 | /09/2021 | • | |

How to Order Supplies:

1. Click on side bar button and then SUPPLY MANAGEMENT as highlighted in picture below. System

will bridge into CCL Inventory Management system automatically.

| | R ENTRY COLLECTIONS ORDERS RESULTS REPORTS | Hi, Ste AZTE |
|--|---|-----------------|
| STEVEN SMITH (SS) Test Clinic - ayaz (AZTEST) | First Name DOB MRN | |
| 8 PATIENTS | | |
| ORDER ENTRY | SOUNDEX SEARCH | |
| | | |
| ORDERS | | |
| RESULTS | | |
| C REPORTS V | | |
| UNDER SUPPLY MANAGEMENT | | |
| Q CHANGE LOCATION | | |
| SETTINGS | | |
| (i) ABOUT | | |
| င်္- LOG OUT | | |
| 2. At next page | (as shown below) verify user details and press Continue button. Page 17 of 20 | |

| scc SoftExpress | | Call Registration |
|--|--|-------------------------------------|
| Call=: 10740 CSR F/L Name: User SWP Time: 09/10/2 | 2021 15:33 | Account Info Acc. Setup RO |
| Call Details: Caller: Smith Steven Account Data: Account #: AZTEST Name: Test Clinic - ayaz Address: 7330 E. Earll Drive, Suite H Scottsdale, AZ 85251 | Last Calls: Call Category: Supply Courier/Phlebotomy Case/Problem Other Call Type | |
| Account Contact: Phone: 14809901335 Fax #: 14809901337 Ext: | Call Description: | Clear Add |
| NOTE: Once CCL receives the Supply Order f | form, order shall be reviewed | against internal utilization report |
| and supplies shall be dispatched based on your3. At next page (as shown below) select | | |
| scc SoftExpress | 5 | Supply Request for AZTEST |
| Call#: 10740 DDTM: 09/10/2021 15:33 Caller: Smith Account: AZTEST Name: Test Clinic - ayaz Street: 7330 Recurrence Floor: Floor: | Stat | Account Info Acc.Setup RO |
| Select Supplies Supplies Ord Hist # Citem ID Description Pack # of Packs *1 default | Outreach In It / Pack Qty Comment Qty Tot R | |
| | | |
| Rows in tab | Complete Cancel | 1 Total Requested Not Filled: 0 |
| | | |

4. You can edit/delete supply details by double clicking on each item or from menu at the bottom of the list.

| list. | | | | | | |
|--|---------|--|----------------------------|--|---|--------------|
| scc SoftExpress | - | | - | Supply | Request for | AZTEST |
| all≠: 10740 DDTM: 09/10/202115:3: ccount: AZTEST Name: Test Clinic - ayaz | | Smith Steven 7330 E. Earll Drive, | CSR: City: | User SWP Scottsdale | Account Info State: AZ | Acc.Setup RO |
| ecurrence | Floor: | | Stat | | | |
| | | | | | | |
| # Witem ID Description *1 FLU SWABS C Flu Swabs | Pack # | rd Hist of Packs It / Pack Qty C 1 1 1 | omment | Outreach Inventory Oty Tot Req Tot Req 0 101 1 | Account Inventory MTD(R) YTD(R) MTD(F) YTD(0 0 0 | F) |
| *2 | default | | // | | 0 0 0 | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| ≾512×40 0⊽ ER | Back | Complete | Cancel | 1 Total R | equested Not Filled: | 1 |
| Once all supplies are main page where you | | | mplete s you wan | | process the reques | t and load |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

Changing Your Password

1. **Settings** tab from the main menu.

| STEVEN SMITH (SS) Test Clinic - ayaz (AZTEST) | | DOCUMENT VIEWING WEB PRINTING CHANGE PASSWORD | |
|--|--------|---|--|
| | | | |
| ORDER ENTRY | | | Policy Rules |
| | \sim | | Password must be minimum 8 characters in length |
| ORDERS | | | Password must contain at least one digit character |
| RESULTS | | | Password must contain at least one uppercase character Password must contain at least one lowercase character |
| REPORTS | \sim | sword | Login name or technician ID must not be part of password |
| UPPLY MANAGEMENT | | | Last 5 passwords must not be re-used |
| CHANGE LOCATION | | CONFIRM | |
| | | | |
| ABOUT | | | |

- 2. Click on CHANGE PASSWORD to open.
 - a. With your cursor in the "Old Password" box, type your current password.
 - b. Move your cursor to the "New Password" box and enter a new password.
 - c. Move your cursor to the "Confirm New Password" box and re-type the
 - d. New password
 - e. Click on the button and then apply.
 - f. If fails review Policy Rules.